technotrans

Interim Financial Report

JANUARY 1 – JUNE 30, 2026

Key figures of the technotrans Group (IFRS)

		Δ previous year	01/01 – 30/06/2026	01/01 – 30/06/2025	2025
Revenue	k€	-6.0%	113,301	120,577	244,001
Technology	k€	-7.6%	83,951	90,815	184,595
Services	k€	-1.4%	29,350	29,762	59,406
EBITDA	k€	-5.8%	11,184	11,868	24,181
EBITDA margin	%		9.9	9.8	9.9
EBIT	k€	-4.7%	7,990	8,387	17,253
EBIT margin	%		7.1	7.0	7.1
Net profit for the period[1]	k€	-5.5%	4,893	5,180	11,462
as percent of revenue	%		4.3	4.3	4.7
Free cash flow[2]	k€		-495	-1,067	16,619
Earnings per share	€		0.71	0.75	1.66
Balance sheet total assets	k€	1.9%	165,583	166,342	162,523
Equity*	k€	-0.5%	105,334	99,231	105,881
Equity ratio	%		63.6	59.7	65.1
Net debt[3*]	k€	74.3%	14,494	25,466	8,316
Employees (balance sheet date)*		-3.1%	1,398	1,457	1,443

*Change compared to December 31, 2025

[1] Result for the period: Profit attributable to shareholders of technotrans SE
[2] Free cash flow: Cash flow from operating activities + Cash flow from investing activities according to cash flow statement
[3] Net debt: Interest-bearing financial liabilities including lease liabilities according to IFRS16 ./. cash and cash equivalents

Interim Group Management Report

Development of key figures in the first 6 months 2026

		Q1	Q2	6M
Revenue	k€	54,934	58,367	113,301
EBIT	k€	3,823	4,167	7,990
EBIT margin	%	7.0	7.1	7.1
Free cash flow	k€	- 1,417	922	- 495

The technotrans Group improved its performance during the second quarter despite the challenging market environment, resulting in business development for the first half of the year that was in line with expectations. The Energy Management focus market maintained its positive momentum. Key growth drivers included the strong business in battery thermal management systems for road and rail vehicles as well as increasing demand for liquid cooling solutions for data centres. Business in Healthcare & Analytics also developed steadily. By contrast, the persistently challenging macroeconomic environment and ongoing geopolitical uncertainties continued to weigh on the Print and Plastics focus markets. Against this backdrop, Group revenue was moderately below the prior-year level. The decline in revenue was attributable primarily to the Technology segment, while revenue in the Services segment almost matched the previous year's level. Despite lower Group revenue, the EBIT margin improved slightly. This was supported in particular by a more favourable product mix, efficiency gains and the stable service business. Overall, this demonstrates the increased resilience of the technotrans Group to fluctuations in revenue and confirms the effectiveness of the measures implemented to enhance operational performance.

Economic report

General and industry-specific economic environment

Macroeconomic conditions remained challenging during the first half of 2026. Geopolitical tensions in the Middle East weighed on global economic development and temporarily resulted in higher energy and raw material prices. Accordingly, the International Monetary Fund (IMF) described the global environment in its April 2026 World Economic Outlook as fragile. For Germany, the Federal Government reduced its forecast for 2026 gross domestic product growth from 1.0% to 0.5%. Economic momentum in Germany remained subdued during the second quarter. Towards the end of the reporting period, however, sentiment improved following the framework agreement between the United States and Iran, the announced reopening of the Strait of Hormuz and lower energy prices. This was also reflected in the ifo Business Climate Index, which increased to 85.6 points in June (May: 85.0 points). The markets relevant to technotrans developed at different rates. While investment in applications for Energy Management and Healthcare & Analytics continued to benefit from structural growth drivers such as artificial intelligence, decarbonisation and advances in medical technology, market conditions in the Print and Plastics businesses remained characterised by subdued investment activity.

Revenue performance

The technotrans Group generated consolidated revenue of € 113.3 million in the first half of 2026 (previous year: € 120.6 million). The order backlog amounted to € 95.7 million as at the reporting date. A book-to-bill ratio of 1.2 underlines the positive order intake development.

Revenue in the Technology segment declined from € 90.8 million to € 84.0 million due to the economic environment. The segment accounted for 74% of Group revenue. The Services segment generated revenue of € 29.4 million, almost matching the previous year's level (previous year: € 29.8 million). This represented 26% of Group revenue.

The focus markets developed as follows:

The Energy Management focus market once again confirmed its role as the strategic growth driver of the technotrans Group during the first half of 2026. Alongside continued strong market momentum, major orders were secured in the fields of electromobility and liquid cooling for data centres. The order volume agreed for data centre applications during the first half of the year exceeded the volume achieved in the entire previous year. Overall, revenue in the focus market increased by 7.5% to € 31.5 million (previous year: € 29.3 million). Adjusted for the standard laser cooling business allocated to the focus market from 2026 onwards, growth amounted to 17.2%. The market accounted for 28% of Group revenue.

The Healthcare & Analytics focus market also developed positively. Supported by continued robust demand from the medical technology and analytical technology sectors, revenue increased by 5.7% to € 16.6 million (previous year: € 15.7 million). The focus market represented 15% of Group revenue.

The Print focus market remained affected by the challenging macroeconomic environment. In Europe, investment activity remained subdued, particularly as a result of US tariffs. Revenue amounted to € 36.3 million, compared with € 40.5 million in the previous year. The market accounted for 32% of Group revenue.

The weak market environment also affected the Plastics focus market. Revenue totalled € 25.5 million (previous year: € 31.4 million), representing 23% of Group revenue. The current order situation indicates a trend towards stabilisation with further growth potential.

Overall, the focus markets generated 97% of Group revenue.

Results of operations

While revenue declined by € 7.3 million to € 113.3 million, primarily as a result of the macroeconomic environment, operating efficiency improved. Gross profit amounted to € 34.2 million (previous year: € 35.9 million). The gross margin increased from 29.8% to 30.2%. The main reasons for this improvement were an optimised product mix within the Technology segment and cost savings. Lower personnel expenses and depreciation reduced selling expenses by € 0.4 million to € 12.5 million. Research and development expenses also decreased by € 0.5 million to € 1.7 million, mainly due to lower personnel expenses and depreciation compared with the previous year. Exchange rate effects resulted in an increase in other operating income and a reduction in other operating expenses. Operating profit (EBIT) declined only moderately to € 8.0 million, compared with € 8.4 million in the previous year. Consequently, the EBIT margin improved to 7.1% (previous year: 7.0%). Profit for the period amounted to € 4.9 million (previous year: € 5.2 million).

Net assets

Total assets increased from € 162.5 million at 31 December 2025 to € 165.6 million as at 30 June 2026. Non-current assets decreased to € 65.6 million (31 December 2025: € 66.9 million). Capital expenditure of € 1.9 million mainly related to new lease agreements, assets under construction, office equipment and investments in digitalisation.

The significant increase in revenue, particularly in June 2026, led to an increase in trade receivables from € 30.7 million to € 36.6 million. In response to the substantially higher order backlog, inventories were deliberately increased from € 40.2 million to € 45.6 million. The dividend payment of € 5.7 million, together with the increase in working capital, reduced cash and cash equivalents to € 12.6 million (previous year: € 21.7 million). The expansion of business activities also resulted in an increase in trade payables of € 2.7 million to € 10.3 million and an increase in contract liabilities of € 3.0 million to € 6.7 million. As at 30 June 2026, equity amounted to € 105.3 million. The equity ratio remained robust at 63.6%.

Financial position

The slight decline in profit for the period together with the increase in working capital reduced cash flow from operating activities to € 0.8 million (previous year: € 1.7 million). Cash flow from investing activities amounted to €-1.3 million, primarily reflecting replacement investments, investments in digitalisation and assets under construction relating to the planned expansion of the production facility in Sassenberg. Free cash flow amounted to € - 0.5 million (previous year: € -1.1 million). Dividend payments of € 5.7 million, loan repayments of € 5.4 million and new borrowings of € 3.0 million resulted primarily in cash flow from financing activities of € -9.3 million (previous year: € -3.7 million).

Overall, cash and cash equivalents decreased by € 9.8 million to € 12.6 million. In addition, the Group had unused credit facilities amounting to € 17.2 million as at the reporting date. Overall, the Group's liquidity position remained solid.

Segment report

In the Technology segment, revenue declined by € 6.9 million to € 84.0 million during the first half of the 2026 financial year. The decrease was attributable primarily to the Print and Plastics focus markets. By contrast, the Energy Management and Healthcare & Analytics focus markets developed positively. Portfolio optimisation and cost-saving measures resulted in only a moderate decline in segment EBIT to € 3.7 million (previous year: € 3.9 million). At the same time, the EBIT margin improved to 4.4% (previous year: 4.3%).

Revenue in the Services segment declined slightly by € 0.4 million to € 29.4 million. Revenue increased in the Energy Management and Healthcare & Analytics focus markets, while the Print focus market recorded a decline. The EBIT margin in the Services segment decreased from 15.0% to 14.7%. Segment EBIT amounted to € 4.3 million (previous year: € 4.5 million).

Employees

As at 30 June 2026, the technotrans Group employed 1,398 people worldwide (previous year: 1,457 employees).

Strategy

During the first half of 2026, technotrans continued the planned implementation of its Ready for Growth Group strategy, which was launched at the beginning of the year. The Group remains consistently focused on profitable growth, the further improvement of profitability and the sustainable strengthening of free cash flow. During the first six months of the financial year, technotrans achieved significant strategic progress. The Group secured a major order for battery thermal management systems for rail vehicles with a potential order volume in the lower double-digit million euro range, as well as follow-up orders for liquid cooling solutions for data centres in the upper single-digit million euro range. Shortly after the end of the reporting period, in July 2026, incoming orders for liquid cooling solutions reached a double-digit million euro volume. A further strategic milestone was achieved in the Plastics focus market through the award of a long-term serial production contract for compact temperature control units with recurring annual revenue in the lower double-digit million euro range, together with several orders for large cooling systems. These order wins underline the successful positioning of the Group in attractive future markets and create the basis for achieving its strategic growth and profitability targets through economies of scale.

Sustainability

During the first half of 2026, technotrans further strengthened its position as a provider of sustainable thermal management solutions. At the same time, the new Ready for Growth Group strategy was firmly embedded in the organisation and advanced operationally. The strategy combines profitable growth with clearly defined sustainability objectives, including the expansion of renewable energy and the reduction of CO_2 emissions. With a 1.5 MW container cooling system for plastics recycling, technotrans supports the circular economy. Thanks to intelligent free cooling technology, the system reduces annual CO_2 emissions by almost 480,000 kilograms. In addition, technotrans continues to expand its presence in attractive future markets through refrigerant-free Peltier cooling systems, propane-based Green Lab solutions and battery thermal management systems for the Healthcare & Analytics and Energy Management focus markets. Furthermore, a new company car policy was introduced under which, with effect from 1 July 2026, only fully electric passenger vehicles may be ordered.

Overall statement by the Board of Management on business performance in the first 6 months of 2026

"The first half of 2026 was characterised by persistently challenging macroeconomic and geopolitical conditions. The temporary escalation of the conflict in the Middle East, increased uncertainty in the international trading environment and subdued investment activity across Europe weighed on economic development in numerous end markets. Despite a slight easing in the energy markets towards the end of the reporting period, the overall market environment remained challenging.

Against this backdrop, the technotrans Group delivered the differentiated business performance that had been anticipated for the first half of 2026. The Energy Management and Healthcare & Analytics focus markets continued their positive development. In particular, the dynamic demand for data centre cooling solutions and battery thermal management systems underlines the Group’s successful strategic positioning in attractive future markets. The Print and Plastics focus markets remained under pressure, although the order situation in both markets is showing initial signs of stabilisation.

The implementation of the Ready for Growth Group strategy progressed as planned. During the reporting period, the Group secured major orders of strategic importance that further strengthen its long-term growth prospects. At the same time, technotrans succeeded in maintaining a solid EBIT margin despite a moderate decline in revenue. The improved product mix, operational efficiency gains and the resilient service business underline the increased resilience of the Group’s business model and its strong future orientation.

Overall, we are satisfied with the development of the technotrans Group during the first half of 2026 in view of the challenging market environment. The Group’s business performance confirms its strategic direction and provides a solid foundation for the continued implementation of its growth strategy."

Opportunities and Risks report

The opportunities and risks relevant to the future development of the technotrans Group, together with the implemented risk management system, are described in detail in the 2025 Annual Report.

The current assessment of the five risk categories presented in the 2025 Annual Report is as follows.

General / industry-specific risks

The success of the technotrans Group continues to depend to a significant extent on macroeconomic developments in the Energy Management, Healthcare & Analytics, Print and Plastics focus markets. Economic downturns, geopolitical uncertainties and subdued investment activity may have an adverse impact on the Group's revenue and earnings performance. Compared with the risks described in the 2025 Annual Report, no fundamental changes occurred during the first half of 2026. However, geopolitical tensions in the Middle East and the associated disruptions in the energy and raw materials markets temporarily intensified the macroeconomic and industry-specific risks that had already been classified as high. There is currently no indication of a lasting easing of these risks. The framework agreement concluded between the United States and Iran in June 2026 had already been declared terminated in July. Consequently, the economic environment continues to be characterised by a high degree of uncertainty. Persistently weak investment momentum in Europe and the deteriorating economic outlook continue to increase the risk of adverse effects on revenue and earnings. In addition, US tariff policy, ongoing international trade disputes and competition from China remain relevant risk factors. Direct effects on the technotrans Group are considered limited due to the existing contractual structures and the regional distribution of revenue. Indirect effects, particularly those resulting from weaker customer investment activity, are more difficult to assess. The diversification of the business model across products, markets, industries and regions, together with flexible cost structures and production capacities, helps to limit risks and partially offset potential adverse effects.

The Board of Management continues to classify the macroeconomic / sector-specific risks as high.

Corporate strategy risks

Strategic risks remained unchanged overall. This assessment also includes the recoverability of goodwill arising from acquisitions completed in previous years. A significant increase in interest rates or a substantial deterioration in the earnings performance of the cash-generating units could adversely affect the recoverability of goodwill amounting to € 23.5 million. The impairment test performed as part of the 2025 Annual Financial Statements, including sensitivity analyses assuming a one percentage point increase in interest rates and a ten per cent reduction in margins, identified no impairment requirement. The Ready for Growth Group strategy defines measures designed to ensure the achievement of the Group's medium-term revenue and earnings targets.

The Board of Management continues to classify the corporate strategy risks as low.

Financial risks

Financial risks primarily comprise liquidity risk, interest rate risk, foreign currency risk and credit risk. Liquidity risk remained unchanged. technotrans continues to maintain a strong liquidity position consisting of freely available cash and committed credit facilities provided by leading financial institutions. The Group's financial position remains sound. Loans amounting to € 2.3 million are exposed to interest rate risk. Owing to the challenging economic environment, credit and default risk continues to be classified as high. These risks are effectively monitored and mitigated through established receivables management systems, advance payment arrangements and trade credit insurance.

As the majority of the Group's operating business is conducted in euros, foreign currency risk remains limited. Overall, the financial risk profile of the technotrans Group remained unchanged.

The financial risks of the technotrans Group have consequently not changed overall. The Board of Management continues to classify these as medium.

Economic performance risks

Operational risks include risks relating to the procurement of raw materials and production components. Supply bottlenecks may adversely affect production. Compared with 31 December 2025, the procurement risk situation has deteriorated. Operational risks also include sales risks arising from unmet customer expectations, IT risks and the ability to retain a qualified and motivated workforce. The overall operational risk profile has not changed materially compared with year-end 2025.

The Board of Management continues to classify the economic performance risks as medium.

Legal risks

The legal risks remained unchanged overall.

The Board of Management continues to classify these as low.

Overall statement of the Board of Management on the opportunities and risks profile

The 2025 Annual Report concluded that no risks threatening the continued existence of the technotrans Group were identifiable and that the Group was well positioned with regard to both its risk profile and its risk-bearing capacity. This assessment, together with the classification of the five risk categories, remains unchanged.

From the Board of Management's perspective, the overall risk profile of the technotrans Group has not changed significantly as at 30 June 2026 compared to 31 December 2025.

Outlook

Expected economic environment

Macroeconomic conditions are expected to remain challenging during the remainder of the 2026 financial year. The framework agreement concluded between the United States and Iran in June was terminated by the US administration as early as July 2026. As a result, the reopening of the Strait of Hormuz, which would contribute to easing energy prices, remains uncertain. Furthermore, the first signs of disruptions to global supply chains have emerged, although their further development cannot yet be assessed. Accordingly, risks relating to developments in the energy and raw materials markets and the global economy remain. The global economic outlook therefore continues to be subdued. According to its April 2026 World Economic Outlook, the International Monetary Fund (IMF) expects economic growth of 0.8% for Germany and 1.1% for the euro area in 2026. The German Federal Government has most recently reduced its growth forecast to 0.5%. One encouraging indicator is the ifo Business Climate Index, which increased in July 2026 from 85.7 points (June, seasonally adjusted) to 86.6 points, suggesting that the German economy has become somewhat less pessimistic despite the situation in the Persian Gulf.

Expected business performance of the Group

The expectations for the 2026 financial year have not changed fundamentally compared with the assessment presented in the 2025 Annual Report. In light of the recent developments in the Middle East, uncertainty surrounding the economic and geopolitical environment persists. Economic prospects in Europe, and particularly in Germany, continue to remain challenging from our perspective. In addition, potential disruptions to global supply chains could further constrain the business development of individual markets and projects during the remainder of the financial year.

Irrespective of these external factors, technotrans is now structurally stronger, more flexible and more resilient than in the past. Through our Ready for Growth strategy, we have established a clear framework for profitable growth and the sustainable enhancement of earnings. The major orders secured during the current financial year in the fields of data centres and electromobility confirm our strategic direction and strengthen the foundation for the Group's future business development.

We continue to expect a differentiated development across our focus markets. Energy Management is expected to maintain the strongest growth momentum, benefiting from the megatrends of electrification, decarbonisation and the expansion of data centres. We also anticipate stable growth contributions from Healthcare & Analytics. Despite the still challenging market environment, we expect demand in the Print and Plastics focus markets to recover gradually over the remainder of the year. Initial signs of such a recovery are already evident.

Against this backdrop, we confirm our guidance for the 2026 financial year, comprising Group revenue of € 240 million to € 260 million, an EBIT margin of 6.5% to 8.5%, and free cash flow of slightly above € 10 million.

Consolidated Balance Sheet

Assets

	30/06/2026	31/12/2025
	k€	k€
Non-current assets		
Property, plant and equipment	34,881	35,391
Right-of-use assets	3,099	3,711
Goodwill	23,513	23,513
Intangible assets	3,340	3,508
Other financial assets	196	188
Deferred taxes	588	587
	65,617	66,898
Current assets		
Inventories	45,597	40,166
Trade receivables	36,604	30,741
Income tax receivable	788	711
Other financial assets	1,676	770
Other assets	2,724	1,516
Cash and cash equivalents	12,577	21,721
	99,966	95,625
Total assets	165,583	162,523

Equity and Liabilities

	30/06/2026	31/12/2025
	k€	k€
Equity		
Issued capital	6,908	6,908
Capital reserve	19,096	19,096
Retained earnings	79,449	73,720
Other reserves	-5,012	-5,305
Net profit for the period	4,893	11,462
Total equity attributable to technotrans SE shareholders	105,334	105,881
Non-controlling interests in equity	0	0
	105,334	105,881
Non-current liabilities		
Borrowings	11,477	15,497
Employee benefits	1,077	1,063
Other financial liabilities	1,441	1,761
Deferred taxes	508	541
	14,503	18,862
Current liabilities		
Borrowings	12,372	10,706
Trade payables	10,346	7,644
Contract liabilities	6,700	3,692
Employee benefits	5,661	5,736
Provisions	2,591	2,967
Income tax payable	3,012	2,567
Other financial liabilities	3,207	2,984
Other liabilities	1,857	1,484
	45,746	37,780
Total equity and liabilities	165,583	162,523

Consolidated Income Statement

	01/01/ - 30/06/2026	01/01/ - 30/06/2025
	k€	k€
Revenue	113,301	120,577
of which Technology	83,951	90,815
of which Services	29,350	29,762
Cost of Sales	-79,062	-84,663
Gross profit	34,239	35,914
Distribution costs	-12,492	-12,921
Administrative expenses	-12,015	-11,833
Development costs	-1,671	-2,172
Income/expenses from impairment losses on financial assets and contract assets	-186	-16
Other operating income	782	555
Other operating expenses	-667	-1,140
Earnings before interest and taxes (EBIT)	7,990	8,387
Financial income	80	60
Financial expenses	-767	-715
Financial result	-687	-655
Profit before tax	7,303	7,732
Income tax expense	-2,410	-2,552
Net profit for the period	4,893	5,180
of which:		
Profit attributable to technotrans SE shareholders	4,893	5,180
Profit attributable to non-controlling interests	0	0
Earnings per share (€)		
basic / diluted	0.71	0.75

Consolidated Statement of Other Comprehensive Income

	01/01/ - 30/06/2026	01/01/ - 30/06/2025
	k€	k€
Net profit for the period	4,893	5,180
Other results		
Items that were or must be reclassified to Income Statement		
Exchange differences from the translation of foreign group companies	467	-637
Change in the amount recognised within equity (net investments in a foreign operation)	141	-3
Change in the market values of cash flow hedges	0	-9
Other profit after tax	608	-649
Overall result for the period	5,501	4,531
of which:		
Profit attributable to technotrans SE shareholders	5,501	4,531
Profit attributable to non-controlling interests	0	0

Condensed Consolidated Cash Flow Statement

	01/01/ - 30/06/2026	01/01/ - 30/06/2025
	k€	k€
Cash flow from operating activities		
Net profit for the period	4,893	5,180
Adjustments for:		
Depreciation and amortisation	3,194	3,481
Other	2,446	3,501
Change in:		
Inventories	-5,431	-3,801
Receivables and other current assets	-7,985	-5,453
Liabilities	6,598	1,637
Provisions and employee benefits	-437	30
Other	-2,453	-2,879
	825	1,696
Cash flow from investing activities		
Cash payments for investments in property, plant and equipment and in intangible assets	-1,356	-2,804
Proceeds from the sale of property, plant and equipment	36	41
	-1,320	-2,763
Cash flow from financing activities		
Cash receipts from the raising of short-term and long-term loans	3,000	11,000
Cash payments from the repayment of loans	-5,354	-9,702
Distribution to investors	-5,733	-3,661
Other	-1,171	-1,348
	-9,258	-3,711
Change in cash and cash equivalents	-9,753	-4,778
Cash and cash equivalents at start of period	21,721	18,810
Net effect of currency translation in cash and cash equivalents	609	-970
Cash and cash equivalents at end of period	12,577	13,062

Condensed Consolidated Statement of Changes in Equity

	30/06/2026	30/06/2025
	k€	k€
Equity at 1 January	105,881	98,361
Net profit for the period	4,893	5,180
Other result	608	-649
Overall result for the period	5,501	4,531
Distribution of profit	-5,733	-3,661
Share-based payments	-315	0
Transactions with owners	-6,048	-3,661
Equity at the end of the period	105,334	99,231

Condensed Group Segment Reporting

		Technology		Services		technotrans Group	
		HY1 2026	HY1 2025	HY1 2026	HY1 2025	HY1 2026	HY1 2025
Revenue	**k€**	83,951	90,815	29,350	29,762	113,301	120,577
EBIT	**k€**	3,685	3,922	4,305	4,465	7,990	8,387
EBIT margin	%	4.4	4.3	14.7	15.0	7.1	7.0

Notes to the Consolidated Financial Statements

Explanatory notes

The interim consolidated financial statements of technotrans SE as at 30 June 2026 have been prepared in accordance with the International Financial Reporting Standards (IFRS) applicable at the reporting date, including IAS 34 "Interim Financial Reporting", as adopted by the European Union (EU). The consolidated financial statements of technotrans SE are presented in euros.

The consolidated statement of financial position, the consolidated income statement, the consolidated statement of comprehensive income, the condensed consolidated statement of changes in equity, the condensed consolidated statement of cash flows for the reporting periods ended 30 June 2026 and 30 June 2025, together with these notes, have neither been audited nor reviewed by an independent auditor.

The accounting policies, measurement principles and consolidation methods applied in preparing the condensed consolidated interim financial statements as at 30 June 2026 are consistent with those applied in the preparation of the consolidated financial statements for the 2025 financial year.

During the 2025 financial year, all six cash-generating units (CGUs) or groups of cash-generating units were subjected to the regular impairment test in accordance with IAS 36.10, which resulted in no impairment losses. During the first six months of the 2026 financial year, no triggering events as defined in IAS 36.12 occurred that would have required an additional impairment test.

Income tax expense is recognised on the basis of the estimated effective tax rate expected for the full financial year.

For reasons of materiality, no detailed reassessment was carried out of deferred tax assets and liabilities, long-service provisions, pension obligations or balance sheet items relating to share-based payment arrangements. Simplifying assumptions were applied in determining segment results.

As the measurement of financial assets and liabilities at fair value is of only minor significance within the technotrans Group, no additional disclosures on fair value measurement are provided in this Half-Year Financial Report.

For further information, reference is made to the Notes to the Consolidated Financial Statements as at 31 December 2025.

Key events after the reporting date

No further events of particular significance with an impact on the net assets, financial position and results of operations occurred after the reporting date of 30 June 2026.

Scope of consolidation

technotrans SE and its 15 subsidiaries are fully consolidated in the interim consolidated financial statements. technotrans SE has the possibility of exercising a controlling influence over these subsidiaries within the meaning of IFRS 10. The scope of consolidation has not changed since 31 December 2025.

Related party disclosures

In the first half of 2026, no transactions were concluded between companies of the technotrans Group and related parties or their close family members.

The shareholdings of related parties as at 30 June 2026 are as follows:

	Total Shares
Board of Management	
Michael Finger	15,100
Natascha Sander	4,000
Supervisory Board	
Peter Baumgartner	100
Dr Karine Brand[1)]	0
Florian Herger	0
Andre Peckruhn	76
Thorbjørn Ringkamp	385
Karin Sonnenmoser	0
Family members	
Relatives of the Supervisory Board	3
Relatives of the Board of Management	0

[1)] Member of the Supervisory Board since 29 May 2026

Annual General Meeting

The Annual General Meeting of technotrans SE was held in person on 29 May 2026. Including postal votes received, 50 % of the registered share capital was represented. All resolutions proposed under the agenda items were approved by a large majority. Among the resolutions adopted were the payment of a dividend of € 0.83 per share (previous year: € 0.53), the election of Dr Karine Brand as the new shareholder representative on the Supervisory Board and the re-election of Peter Baumgartner as Chairman of the Supervisory Board for a further term of office.

Responsibility statement by management

To the best of our knowledge, and in accordance with the applicable reporting principles for interim financial reporting, the interim consolidated financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the Group, and the interim management report of the Group includes a fair review of the development and performance of the business and the position of the Group, together with a description of the material opportunities and risks associated with the expected development of the Group for the remaining months of the financial year.

Sassenberg, 4 August 2026

technotrans SE

The Board of Management

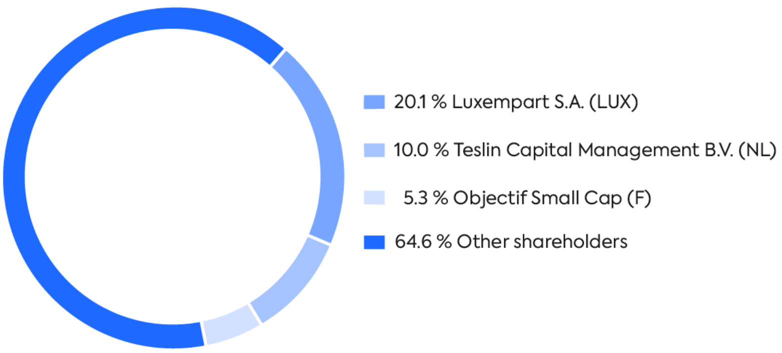
Michael Finger   Natascha Sander

Information for shareholders

Performance of technotrans shares (XETRA)

Composition of shareholders

The current shareholder structure is as follows:



Financial Calendar / Notes

Publications	Date
Quarterly Communication 1-9/2026	10 November 2026

Events	
HIT - Hamburg Investor Days	27 August 2026
Berenberg & Goldman Sachs Conference, Munich	22 September 2026
German Equity Forum, Frankfurt	23 - 24 November 2026

Current information on events can be found on our website at the following address:
https://www.technotrans.com/investor-relations/financial-calendar

Notes

The Interim Financial Report of technotrans SE as at 30 June 2026 has been prepared in accordance with the International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board (IASB). It is in accordance with Section 52 of the stock exchange rules for the Frankfurt Stock Exchange (FSE).

This Interim Financial Report is published in German and English. The German version is always definitive.

This Interim Group Management Report contains statements on the future development of the technotrans Group. These reflect the present views of the management of technotrans SE and are based on the corresponding plans, estimates and expectations. We point out that the statements are subject to certain risks and uncertainties which could mean that the actual results differ considerably from the results expected.

Rounding differences may occur.

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